

1201

Governance: B

# TAKWEEN

Takween Advanced Industries Co.

**5.39** SAR / Share

As of: Mar 26, 2026

<p>—</p> <p><b>P/E RATIO</b></p> <p>Trailing 12 Months</p>	<p><b>1.2x</b></p> <p><b>P/B RATIO</b></p> <p>Price to Book Value</p>	<p>—</p> <p><b>DIVIDEND YIELD</b></p> <p>Annual Dividend / Share</p>	<p><b>412.15M</b></p> <p><b>SAR</b></p> <p><b>MARKET CAP</b></p> <p>Total Valuation</p>	<p><b>2.80</b></p> <p><b>BETA</b></p> <p>Systematic Risk Index</p>	<p><b>-17.1%</b></p> <p><b>NET MARGIN</b></p> <p>Net Profit / Revenue</p>
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## Company Profile

Takween Advanced Industries is a Saudi Joint Stock Company that owns and operates factories for plastic products. Its activities include the production of disposable polystyrene cups, non-woven fabrics, PET pre-forms, and plastic containers. The company also manages industrial centers, establishes industrial institutes, and trades in various plastic products. It operates through subsidiaries in Saudi Arabia and Egypt.

## The Story

"Takween is currently undergoing a period of significant operational contraction and value destruction, characterized by declining revenues and a heavy reliance on capital restructuring to sustain its packaging operations."

Financial Metric	Value
Return on Capital (ROIC)	-7.1%
Debt-to-Equity Ratio	173.9%
Sustainable Growth Rate	0.0%

## Growth Story

The growth narrative for Takween is one of significant retreat rather than expansion. Revenue has experienced a sharp downward trend, falling from 1.05 billion SAR in fiscal 2022 to a TTM figure of 592.8 million SAR. This contraction is reflected in a negative five-year average ROIC of -7.10%, which, combined with a... [\[Read full story\]](#)

## Corporate Governance Profile

**Rating: B**

We track 5 key governance disclosures in our database.

## Profitability Dynamics

Takween is currently in a value-destruction phase, evidenced by a TTM ROIC vs. While the food packaging segment remains the dominant revenue contributor, generating 368 million SAR in the first nine months of 2025, it has not been able to offset the group's overall losses. Cash flow generation remains under pressure,... [\[Read full story\]](#)

## Risk & Capital Structure Factors

The risk profile is dominated by high leverage and liquidity concerns, as reflected in a high levered beta of 2.37. Total debt has reached 716.9 million SAR, significantly exceeding the company's market capitalization of 458.8 million SAR. Financial stability is further challenged by a history of loan covenant... [\[Read full story\]](#)