

1210

Governance: B

BCI

Basic Chemical Industries Co.

24.38 SAR / Share

As of: Mar 26, 2026

0.0x

P/E RATIO

Trailing 12 Months

0.0x

P/B RATIO

Price to Book Value

4.1%

DIVIDEND YIELD

Annual Dividend / Share

683 SAR

MARKET CAP

Total Valuation

385601.4

4

BETA

Systematic Risk Index

5.6%

NET MARGIN

Net Profit / Revenue

Company Profile

Basic Chemical Industries Company (BCI) is a Saudi Arabian joint stock company principally engaged in the manufacturing of various chemicals. Its operations include the purchase, formulation, processing, export, import, marketing, and distribution of chemicals, as well as acting as a sales agent. The company is currently expanding its production capacity through a chlorine and derivatives project in Jubail with an estimated capacity of 70,000 tons and a total estimated cost of 520 million Saudi Riyals.

The Story

"BCI is a mature chemical manufacturer currently navigating a capital-intensive expansion phase while managing a return profile that sits slightly below its cost of capital."

| Financial Metric | Value |
|--------------------------|-------------|
| Return on Capital (ROIC) | 6.1% |
| Debt-to-Equity Ratio | 50104507.4% |
| Sustainable Growth Rate | -1.7% |

Growth Story

BCI's growth trajectory is currently characterized by consolidation as it prepares for new capacity. Revenue has shown slight volatility, moving from 741.1 million SAR in fiscal 2023 to 729.9 million SAR in the TTM period. The company's sustainable growth rate is currently calculated at -1.71%, a reflection of a... [\[Read full story\]](#)

Corporate Governance Profile

Rating: B

We track 5 key governance disclosures in our database.

Profitability Dynamics

This negative gap of 1.92% indicates that the company's historical returns have not fully covered its cost of funding. Despite this, the company maintains healthy operational efficiency, posting a TTM operating margin of 9.02% and a net profit margin of 5.61%. Net income for the TTM period stood at 40.9 million SAR,... [\[Read full story\]](#)

Risk & Capital Structure Factors

BCI's risk profile is anchored in its industrial leverage and the execution of large-scale projects. The company carries a total debt of 342.0 million SAR against a cash position of 71.3 million SAR, reflecting a reliance on external financing to support its heavy industrial infrastructure. Beyond financial leverage,... [\[Read full story\]](#)