

1213

Governance: A

NASEEJ

Naseej International Trading Co.

22.26 SAR / Share

As of: May 28, 2026

<p>—</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>57.5x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>242.57M</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.11</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>-71.4%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Naseej International Trading Company is a Saudi Joint Stock Company engaged in the import, export, wholesale and retail trade in carpets and rugs, flooring, furniture and furnishings, antiques, office furniture, kitchens, blankets, bed sheets, curtain fabrics and accessories, and manufacturing of carpets and tuft. It also manufactures industrial yarn from polypropylene, nylon, processed polypropylene treatment, and processed nylon (polyamide), provides commercial services, and invests in other companies and real estate for investment purposes.

The Story

"Naseej is navigating a severe operational downturn characterized by shrinking revenues, persistent net losses, and capital restructuring efforts to address accumulated losses that exceed half of its share capital."

Financial Metric	Value
Return on Capital (ROIC)	-9.1%
Debt-to-Equity Ratio	78.2%
Sustainable Growth Rate	-4.4%

Growth Story

Under the metaphor of a shrinking canvas, Naseej's revenue trajectory has experienced a sharp contraction, falling from 260.52 million SAR in FY 2023 to 196.76 million SAR in FY 2024, and further down to 72.02 million SAR in FY 2025, with TTM revenue standing at 50.62 million SAR. This rapid decline reflects a severe... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 7 key governance disclosures in our database.

Profitability Dynamics

Under the metaphor of an unraveled spool of thread, the company's profitability profile is severely strained, with TTM operating margins at -46.11% and profit margins at -71.44%, driven by operating losses of -23.34 million SAR and net losses of -36.16 million SAR. This represents a continuation of the negative trend... [\[Read full story\]](#)

Risk & Capital Structure Factors

Under the metaphor of a tightrope walk over a financial abyss, Naseej faces substantial solvency and liquidity risks, as highlighted by its accumulated losses of 104.76 million SAR as of March 31, 2026, which exceed 50% of its share capital. Furthermore, current liabilities exceed current assets by 41.71 million SAR,... [\[Read full story\]](#)