

1321

Governance: C

EAST PIPES

East Pipes Integrated Company for Industry

151.00 SAR / Share

As of: Mar 26, 2026

<p>9.6x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>3.4x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>4.0%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>4.76B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.03</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>24.8%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

East Pipes Integrated Company for Industry is a joint stock company engaged in the manufacturing and sale of spiral steel pipes. Its activities include the manufacturing of pipes and tubes from iron and steel, as well as the processing and painting of metals by refinement and polishing. The company operates under a foreign investment license issued by the Ministry of Investment and is headquartered in Dammam, Saudi Arabia.

The Story

"A high-efficiency manufacturer of spiral steel pipes demonstrating robust revenue expansion and significant value creation above its cost of capital."

Financial Metric	Value
Return on Capital (ROIC)	21.9%
Debt-to-Equity Ratio	1.2%
Sustainable Growth Rate	+12.1%

Growth Story

East Pipes has demonstrated a consistent upward trajectory, with revenue growing from 1.44 billion SAR in fiscal 2023 to 1.83 billion SAR in fiscal 2025, reaching nearly 2.0 billion SAR on a TTM basis. This expansion is supported by a sustainable growth rate of 12.06%, fueled by a disciplined five-year average... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 4 key governance disclosures in our database.

Profitability Dynamics

The company's profitability profile is characterized by high efficiency, evidenced by a TTM operating margin of 27.02% and a net profit margin of 24.76%. This spread indicates that for every riyal of capital deployed, the company generates returns well in excess of its financing costs. While TTM capital expenditure... [\[Read full story\]](#)

Risk & Capital Structure Factors

From a risk perspective, East Pipes operates with a conservative capital structure, carrying only 55.1 million SAR in total debt against a market capitalization of 4.8 billion SAR. This low leverage is reflected in a beta of 0.935, suggesting a risk profile slightly lower than the broader market. However, the business... [\[Read full story\]](#)