

1324

Governance: C

SALEH ALRASHED

Saleh Abdulaziz Al Rashed and Sons Co.

55.55 SAR / Share

As of: Mar 26, 2026

<p>11.3x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>2.5x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>1.03B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.07</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>12.4%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Saleh Abdulaziz Al Rashed and Sons Company is a Saudi Joint Stock Company established in 1975. The company's core activities include importing, exporting, and wholesale and retail trading in crushers, crusher spare parts, building materials, and graded aggregates. Additionally, the Group is involved in real estate development, including purchasing land for construction, investing in buildings through sales or leasing, and managing and maintaining real estate. The company operates through a network of branches across Saudi Arabia (including Riyadh, Jeddah, and Tabuk) and several mining-focused subsidiaries specializing in quarry operations and land freight transport.

The Story

"A vertically integrated mining and construction materials powerhouse leveraging a high-return capital base to fuel aggressive regional expansion."

Financial Metric	Value
Return on Capital (ROIC)	20.0%
Debt-to-Equity Ratio	5.4%
Sustainable Growth Rate	+8.7%

Growth Story

Revenue grew significantly from 599.6 million SAR in fiscal 2024 to 739.5 million SAR in the TTM period, representing a robust upward trajectory. This expansion is underpinned by a sustainable growth rate of 8.67%, driven by a high five-year average ROIC of 20.04% and a reinvestment rate of 43.26%. The company is... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 4 key governance disclosures in our database.

Profitability Dynamics

With an operating margin of 14.09% and a net profit margin of 12.38% for the TTM period, the business model efficiently converts revenue into earnings. While the company is heavily investing—evidenced by 133.9 million SAR in TTM capital expenditures—it maintains a healthy cash position of 60.3 million SAR. The ability... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company's risk profile is characterized by its reliance on Murabaha financing and bank facilities, which are sensitive to market commission rates. While the total debt of 55.9 million SAR is currently offset by a cash balance of 60.3 million SAR, the use of personal guarantees and promissory notes from... [\[Read full story\]](#)