

1832

Governance: A

# SADR

Sadr Logistics Co.

**2.63** SAR / Share

As of: May 28, 2026

<p>—</p> <p><b>P/E RATIO</b></p> <p>Trailing 12 Months</p>	<p><b>2.8x</b></p> <p><b>P/B RATIO</b></p> <p>Price to Book Value</p>	<p>—</p> <p><b>DIVIDEND YIELD</b></p> <p>Annual Dividend / Share</p>	<p><b>460.25M</b></p> <p><b>SAR</b></p> <p><b>MARKET CAP</b></p> <p>Total Valuation</p>	<p><b>0.83</b></p> <p><b>BETA</b></p> <p>Systematic Risk Index</p>	<p><b>-0.4%</b></p> <p><b>NET MARGIN</b></p> <p>Net Profit / Revenue</p>
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## Company Profile

Sadr Logistics Services Company (the "Company") is a listed Saudi joint stock company established in accordance with the Companies Law in the Kingdom of Saudi Arabia. The Company's activities include cutting and polishing raw wood, producing sawdust, manufacturing wooden containers and wooden pallets.

## The Story

"Sadr Logistics Services Company is navigating a capital-intensive transition from traditional wood manufacturing to modern logistics infrastructure, marked by rising revenues and operating profits alongside persistent net losses."

Financial Metric	Value
Return on Capital (ROIC)	1.0%
Debt-to-Equity Ratio	18.0%
Sustainable Growth Rate	+0.1%

## Growth Story

Sadr's revenue has shown a steady upward trajectory, growing from 104.04 million SAR in FY 2023 to 111.84 million SAR in FY 2024, 143.42 million SAR in FY 2025, and reaching 151.14 million SAR in the TTM period. This top-line expansion is driven by its core wood and steel manufacturing activities alongside its... [\[Read full story\]](#)

## Corporate Governance Profile

**Rating: A**

We track 9 key governance disclosures in our database.

## Profitability Dynamics

Sadr's profitability profile reveals a stark contrast between improving operating performance and bottom-line pressures. Operating income has rebounded significantly from a loss of 2.62 million SAR in FY 2023 to a positive 11.01 million SAR in FY 2025, and further to 14.72 million SAR in the TTM period, representing... [\[Read full story\]](#)

## Risk & Capital Structure Factors

Sadr's risk profile is characterized by its high capital intensity and reliance on debt to fund its strategic pivot. The company carries 82.85 million SAR in total debt against a cash balance of 8.48 million SAR, exposing it to liquidity and interest rate risks. To mitigate financing costs, Sadr secured a subsidized... [\[Read full story\]](#)