

2081

Governance: A

AWPT

Alkhorayef Water and Power Technologies Co.

120.40 SAR / Share

As of: May 28, 2026

<p>16.5x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>4.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>1.2%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>4.21B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.46</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>55.5%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
--	--	---	---	---	---

Company Profile

Listed on the Saudi Exchange (Tadawul).

The Story

"AWPT is a vital utility infrastructure player in Saudi Arabia, delivering consistent double-digit top-line expansion and high returns on capital as it modernizes the nation's water and wastewater networks."

Financial Metric	Value
Return on Capital (ROIC)	17.8%
Debt-to-Equity Ratio	23.4%
Sustainable Growth Rate	+5.3%

Growth Story

AWPT's growth story resembles a widening river basin, steadily expanding its reach across the Kingdom's water infrastructure. Net revenue has climbed consistently, rising from 1.68 billion SAR in FY 2023 to 1.95 billion SAR in FY 2024, and surging to 2.47 billion SAR in FY 2025. This expansion is underpinned by a... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 0 key governance disclosures in our database.

Profitability Dynamics

Gross profit expanded to 460.90 million SAR in FY 2025 from 384.32 million SAR in FY 2024, representing a stable gross margin of 18.6%. Operating income rose to 267.12 million SAR, while net income reached 255.74 million SAR. This profitability is accompanied by significant long-term asset accumulation, notably... [\[Read full story\]](#)

Risk & Capital Structure Factors

While AWPT's business model is highly profitable, it requires navigating deep and turbulent channels of leverage and operational concentration. The company's gearing ratio rose to 64% in FY 2025 from 60% in FY 2024, with total term loans reaching 989.65 million SAR. This leverage is partially mitigated by a low... [\[Read full story\]](#)