

2120

Governance: B

SAIC

Saudi Advanced Industries Co.

16.74 SAR / Share

As of: May 28, 2026

<p>—</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.0x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>6.0%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>987.66M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.84</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>—</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Saudi Advanced Industries Company is a Saudi joint-stock company engaged in the management of subsidiaries of holding companies and investing the funds of these subsidiaries. Its subsidiary, United Permanent Growth Investment Company, is principally active in investing in the shares of other companies.

The Story

"SAIC operates as a strategic investment holding company whose financial performance is tightly bound to the valuation swings of its public and private equity portfolios in the Kingdom."

Financial Metric	Value
Return on Capital (ROIC)	11.5%
Debt-to-Equity Ratio	18.1%
Sustainable Growth Rate	+0.2%

Growth Story

SAIC's top-line growth is not driven by traditional product sales but by the volatile tides of investment valuations. Revenue surged from 180.2 million SAR in fiscal 2023 to 342.4 million SAR in fiscal 2024, before plunging to negative 123.5 million SAR in fiscal 2025 and negative 123.4 million SAR on a TTM basis.... [\[Read full story\]](#)

Corporate Governance Profile

Rating: B

We track 13 key governance disclosures in our database.

Profitability Dynamics

The company's profitability profile is highly polarized, reflecting the accounting treatment of its investment holdings. In years of market strength like fiscal 2024, SAIC achieved an operating income of 315.6 million SAR and net income of 295.1 million SAR. However, the TTM period shows an operating loss of 143.8... [\[Read full story\]](#)

Risk & Capital Structure Factors

SAIC's risk profile is defined by its investment concentration and its use of leverage to amplify returns. The company carries 178.4 million SAR in total debt against 23.8 million SAR in cash, resulting in a net debt position. This debt is primarily composed of short-term, Sharia-compliant credit facilities amounting... [\[Read full story\]](#)