

2190

Governance: A

SISCO HOLDING

Sustained Infrastructure Holding Co.

34.70 SAR / Share

As of: May 28, 2026

<p>13.3x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>2.3%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>2.83B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.28</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>12.6%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Sustained Infrastructure Holding Company ("SISCO") is a Saudi joint stock company. The Group via its subsidiaries is engaged in the business of development and management of port terminal operations, maritime services, warehouse services, supply chain solutions, logistics services, associated development, and water desalination and treatment plant and sale of water. The principal activity of the Parent Company is investment and management of subsidiaries.

The Story

"SISCO Holding leverages its strategic port, logistics, and water infrastructure assets to deliver robust operating margins and consistent value creation above its cost of capital."

Financial Metric	Value
Return on Capital (ROIC)	16.6%
Debt-to-Equity Ratio	48.0%
Sustainable Growth Rate	+5.6%

Growth Story

Revenue has shown a resilient trajectory, recovering from 1.32 billion SAR in FY 2024 to 1.61 billion SAR in FY 2025, and reaching 1.69 billion SAR in the trailing twelve months (TTM). This expansion is supported by a 5-year average reinvestment rate of 33.43%. When combined with a strong 5-year average Return on... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 2 key governance disclosures in our database.

Profitability Dynamics

This value creation is driven by strong operating efficiency, with a TTM operating margin of 25.93% (EBIT of 439.14 million SAR) and a net profit margin of 12.56%. Capital expenditures of 274.25 million SAR in the TTM highlight ongoing investments to maintain and enhance its asset base, ensuring that its port and... [\[Read full story\]](#)

Risk & Capital Structure Factors

Operating in capital-intensive sectors like port management and water desalination exposes SISCO to significant leverage and operational risks. The company carries a total debt of 1.36 billion SAR against a cash balance of 938.01 million SAR, resulting in a net debt position that contributes to an enterprise value of... [\[Read full story\]](#)