

2270

Governance: A

SADAFCO

Saudia Dairy and Foodstuff Co.

221.40 SAR / Share

As of: May 28, 2026

16.3x

P/E RATIO

Trailing 12 Months

4.5x

P/B RATIO

Price to Book Value

7.2%

DIVIDEND YIELD

Annual Dividend / Share

7.08B
SAR

MARKET CAP

Total Valuation

0.66

BETA

Systematic Risk Index

14.5%

NET MARGIN

Net Profit / Revenue

Company Profile

Saudia Dairy and Foodstuff Company ("SADAFCO") is a Saudi Joint Stock Company primarily engaged in the production and distribution of dairy products, beverages, and various foodstuffs in the Kingdom of Saudi Arabia, Poland, and certain other Gulf and Arab countries.

The Story

"SADAFCO is a highly profitable, low-leverage dairy and foodstuff leader in Saudi Arabia that generates exceptional returns on capital while returning substantial cash to shareholders."

Financial Metric	Value
Return on Capital (ROIC)	20.4%
Debt-to-Equity Ratio	2.0%
Sustainable Growth Rate	-3.7%

Growth Story

SADAFCO's revenue trajectory demonstrates steady expansion, growing from 2,111,480,000 SAR in FY 2023 to 2,857,652,000 SAR in FY 2024, and peaking at 2,999,400,000 SAR in FY 2025, before settling slightly at a TTM level of 2,979,370,000 SAR. Despite this solid historical top-line expansion, the company's long-term... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 11 key governance disclosures in our database.

Profitability Dynamics

The core strength of SADAFCO lies in its exceptional value creation, characterized by a 5-year average Return on Invested Capital (ROIC) of 20.41%. This profitability is supported by robust operating efficiency, with a TTM operating margin of 14.88% and a net profit margin of 14.54%, translating into a TTM net income... [\[Read full story\]](#)

Risk & Capital Structure Factors

SADAFCO exhibits a highly conservative risk profile, insulated by a fortress-like balance sheet and low operational volatility. The company's market risk is exceptionally low, as evidenced by a relevered beta of 0.66, reflecting its defensive consumer-staples nature. With a total debt of 139,126,000 SAR against a... [\[Read full story\]](#)