

2285

Governance: D

ARABIAN MILLS

Arabian Mills for Food Products Co.

45.00 SAR / Share

As of: May 28, 2026

9.0x

P/E RATIO

Trailing 12 Months

1.7x

P/B RATIO

Price to Book Value

1.3%

DIVIDEND YIELD

Annual Dividend / Share

2.31B SAR

MARKET CAP

Total Valuation

0.91

BETA

Systematic Risk Index

25.2%

NET MARGIN

Net Profit / Revenue

Company Profile

Arabian Mills for Food Products Company is a Saudi Joint Stock Company listed on the Saudi Stock Exchange Market (Tadawul). The Company's licensed activities include packing and grinding wheat, grits, semolina, and bulgur, manufacture of concentrated feed for animals, manufacture of livestock feed, wholesale of bakery products, trade of specialty and healthy foods, land transportation of goods, storage in ports and customs or free zones, and integrated office administrative services activities.

The Story

"Arabian Mills operates as a highly profitable, cash-generative food staple producer with stable revenue growth and a strong focus on deleveraging."

Financial Metric	Value
Return on Capital (ROIC)	11.5%
Debt-to-Equity Ratio	41.3%
Sustainable Growth Rate	-1.5%

Growth Story

Arabian Mills has demonstrated steady top-line expansion, with revenue rising from SAR 862.08 million in fiscal 2023 to SAR 973.94 million in fiscal 2024, SAR 997.66 million in fiscal 2025, and reaching SAR 1.02 billion in the trailing twelve months (TTM). Despite this consistent upward trajectory, the company's... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 5 key governance disclosures in our database.

Profitability Dynamics

The company exhibits robust profitability, characterized by a TTM operating margin of 25.77% and a net profit margin of 25.23%, translating to a TTM net income of SAR 257.99 million. This strong return profile is supported by efficient operational management, including recent positive adjustments such as a SAR 1.66... [\[Read full story\]](#)

Risk & Capital Structure Factors

While Arabian Mills carries a moderate risk profile with a levered beta of 0.91, its primary financial risk stems from its debt load, with latest total debt standing at SAR 954.62 million against a cash balance of SAR 331.88 million. However, the company has actively mitigated this leverage risk by making... [\[Read full story\]](#)