

2287

Governance: D

ENTAJ

Arabian Company for Agricultural and Industrial Investment

25.56 SAR / Share

As of: May 28, 2026

61.0x

P/E RATIO

Trailing 12 Months

1.6x

P/B RATIO

Price to Book Value

2.0%

DIVIDEND YIELD

Annual Dividend / Share

766.80M SAR

MARKET CAP

Total Valuation

1.32

BETA

Systematic Risk Index

1.0%

NET MARGIN

Net Profit / Revenue

Company Profile

Arabian Company for Agricultural and Industrial Investment (ACAI), also known as ENTAJ, is a Saudi Joint Stock Company primarily engaged in the agriculture and food business. Its core operations involve poultry farming and the distribution of fresh and processed poultry products. The company's diversified activities include the wholesale of eggs, dairy, and meat, as well as the cultivation of grains (wheat, corn) and fodder, and livestock farming. It is a subsidiary of ARASCO and completed its IPO on Tadawul in 2025.

The Story

"A vertically integrated poultry producer undergoing a capital-intensive expansion and public transition, currently prioritizing scale and infrastructure over immediate profitability."

Financial Metric	Value
Return on Capital (ROIC)	6.0%
Debt-to-Equity Ratio	103.4%
Sustainable Growth Rate	+11.8%

Growth Story

ENTAJ is currently in an aggressive reinvestment phase, as evidenced by a five-year average reinvestment rate of 197.88%, which significantly exceeds its net operating profit after tax. This heavy capital allocation supports a sustainable growth rate of 11.84%. While revenue has grown from 1.10 billion SAR in fiscal... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 10 key governance disclosures in our database.

Profitability Dynamics

The company's profitability is currently facing headwinds, with TTM operating margins compressing to 2.85% and net profit margins falling to 0.98%. Value creation has been impacted by operational adjustments, including a 20 million SAR inventory cost correction following a new ERP implementation and a 13.9 million SAR... [\[Read full story\]](#)

Risk & Capital Structure Factors

ENTAJ faces notable liquidity and leverage risks, with total debt reaching 793.2 million SAR and current liabilities exceeding current assets by 15.7 million SAR as of September 2025. The company's financial position is currently stabilized by formal waivers from banks for covenant breaches related to leverage and... [\[Read full story\]](#)