

2288

Governance: A

NOFOTH

Nofoth Food Products Co.

7.38 SAR / Share

As of: May 28, 2026

<p>13.8x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>3.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>701.78M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.74</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>12.0%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Nofoth Food Products Company is a Saudi listed joint stock company. The Company's activities include retail sales of bakery products and sugary sweets, retail sales of nuts, coffee, spices, and perfumes, operating service restaurants, providing food service contracting, managing main offices, manufacturing sugary sweets such as confectionery, caramel, toffee, and nougat, operating dry food stores, offering light transportation services, wholesale of used oils and export, automated bread production, pie manufacturing, biscuit production, and the production of various types of popular and oriental sweets. The Company also handles the road transport of goods, including refrigerated, frozen goods and main offices activities. The majority of the Company's operations are conducted within the Kingdom of Saudi Arabia.

The Story

"Nofoth Food Products Company combines traditional bakery and confectionery appeal with a highly efficient, capital-disciplined operating model that has successfully transitioned to the Saudi Main Market."

Financial Metric	Value
Return on Capital (ROIC)	34.0%
Debt-to-Equity Ratio	14.4%
Sustainable Growth Rate	+11.1%

Growth Story

Nofoth's growth trajectory resembles an expanding recipe, where systematic reinvestment drives steady volume expansion. Revenue has climbed consistently from 308.19 million SAR in FY 2023 to 365.06 million SAR in FY 2024, and reached 429.60 million SAR in FY 2025, primarily anchored by the sales of goods. This... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 11 key governance disclosures in our database.

Profitability Dynamics

The company operates in the sweet spot of efficiency, extracting substantial value from its capital base. Nofoth's TTM operating margin stands at 12.28%, yielding a NOPAT of 50.83 million SAR. This high return profile is partially aided by operational efficiencies, including a recent extension of the estimated useful... [\[Read full story\]](#)

Risk & Capital Structure Factors

Managing Nofoth's expansion requires balancing the rising dough of operational commitments against its financial obligations. The company carries a latest total debt of 101.39 million SAR, which includes significant lease liabilities of 50.69 million SAR associated with its leased branches and buildings. While its... [\[Read full story\]](#)

