

2320

Governance: B

ALBABTAIN

Al-Babtain Power and Telecommunication Co.

64.80 SAR / Share

As of: May 28, 2026

<p>8.1x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>2.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>4.6%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>4.14B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.93</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>17.2%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Al-Babtain Power and Telecommunications Company is a Saudi joint stock company established in Riyadh in 1986. The main activity of the company and its subsidiaries (the Group) is concentrated in designing and producing poles, masts, and lanterns for street, stadium, and square lighting; towers and poles for power transmission and communications; marketing, selling, and manufacturing decorative poles and LED lighting; installation, operation, and maintenance of telecommunications systems, computer devices, and networks; mechanical and electrical equipment for factories; production of metal components for single and biaxial solar PV tracking systems and fixed metal components of solar PV systems; installing, maintaining, and repairing wind energy networks and generating electric energy; carrying out electrical and mechanical works; designing, supplying, and installing communication systems; contracting; and oil and gas field services.

The Story

"Al-Babtain Power and Telecommunications Company is a diversified industrial manufacturer delivering robust revenue growth and expanding operating margins across the Middle East and North Africa."

Financial Metric	Value
Return on Capital (ROIC)	13.9%
Debt-to-Equity Ratio	19.7%
Sustainable Growth Rate	+18.7%

Growth Story

Al-Babtain's growth trajectory resembles a high-voltage transmission line, steadily expanding its reach and capacity. Revenue has climbed consistently from 2,490,493,706 SAR in FY 2023 to 2,812,476,486 SAR in FY 2024, and further to 2,857,416,540 SAR in FY 2025, culminating in a TTM revenue of 2,974,069,183 SAR. This... [\[Read full story\]](#)

Corporate Governance Profile

Rating: B

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Profitability Dynamics

The company's profitability story is one of increasing efficiency, akin to an optimized power grid minimizing transmission losses. Operating income has surged from 315,985,297 SAR in FY 2023 to 577,891,642 SAR in FY 2025, with TTM EBIT reaching 620,174,844 SAR. This operational leverage has driven the TTM operating... [\[Read full story\]](#)

Risk & Capital Structure Factors

Managing risk for Al-Babtain is like engineering structures to withstand severe wind loads. The company carries a total debt of 815,482,838 SAR against a cash balance of 143,687,507 SAR, resulting in a net debt position that requires careful liquidity management, especially given a current working capital of... [\[Read full story\]](#)

