

3020

Governance: A

YC

Yamama Cement Co.

25.62 SAR / Share

As of: Mar 26, 2026

<p>10.7x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.0x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>3.9%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>5.19B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.37</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>33.9%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
--	--	---	---	---	---

Company Profile

YAMAMA Cement Company is a Saudi Joint Stock Company involved in the production of ordinary Portland cement, salt-resistant cement, clinker cement, and finishing cement. The company is a public joint stock company listed on the Saudi stock market with a capital of SAR 2.025 billion. Its operations are primarily focused on the manufacture and sale of cement products to local customers.

The Story

"A legacy cement producer scaling capacity through heavy infrastructure investment while navigating a high-cost capital environment."

Financial Metric	Value
Return on Capital (ROIC)	5.1%
Debt-to-Equity Ratio	35.4%
Sustainable Growth Rate	+2.3%

Growth Story

Revenue has shown robust momentum, climbing from 935 million SAR in fiscal 2023 to over 1.42 billion SAR in the twelve months ended December 31, 2025. This expansion is underpinned by a significant reinvestment strategy, with a five-year average reinvestment rate of 44.99%. Much of this capital is tied to the... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 8 key governance disclosures in our database.

Profitability Dynamics

Yamama maintains healthy operational efficiency, evidenced by an operating margin of 29.42% and a net profit margin of 33.93% for the TTM period. Cash flow generation remains focused on internal needs, with significant non-cash adjustments including a 144.4 million SAR fair value loss on financial assets and the... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company's risk profile is characterized by a relatively high beta of 1.33, indicating sensitivity to broader market movements. Financial risk is centered on a substantial debt load of 1.84 billion SAR, primarily composed of Islamic facilities from local banks and a 105 million SAR balance with the Saudi Industrial... [\[Read full story\]](#)