

3060

Governance: A

YCC

Yanbu Cement Co.

14.78 SAR / Share

As of: Mar 26, 2026

<p>22.3x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>0.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>8.5%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>2.33B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.08</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>9.6%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Yanbu Cement Company is a Saudi Joint Stock Company primarily engaged in manufacturing, producing, and trading cement and related products. It operates a fully owned subsidiary, Yanbu Saudi Kuwaiti Paper Products Company Limited, which manufactures and trades cement paper. The company generates revenue through the sale of packed and bulk cement, clinker, and cement bags both inside and outside the Kingdom of Saudi Arabia. A significant recent event involved a non-binding MoU for a potential merger with Southern Province Cement Company, which expired in September 2025 without a final agreement.

The Story

"A mature industrial cornerstone of the Western Region transitioning from domestic stability to high-volume clinker exports while facing structural margin pressure."

Financial Metric	Value
Return on Capital (ROIC)	5.7%
Debt-to-Equity Ratio	6.7%
Sustainable Growth Rate	-5.0%

Growth Story

YCC demonstrated a significant top-line expansion in the twelve months ended December 31, 2025, with revenue reaching 1.08 billion SAR, up from 876.7 million SAR in fiscal 2024. This growth was primarily fueled by a surge in clinker exports, which tripled from 108.1 million SAR to 352.6 million SAR. However, this... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 5 key governance disclosures in our database.

Profitability Dynamics

The company's profitability profile reflects a challenging environment where volume growth has come at the expense of efficiency. The operating margin compressed to 11.1% TTM, down from 19.7% in fiscal 2024, largely due to a sharp rise in transportation expenses associated with the export pivot and a 37% increase in... [\[Read full story\]](#)

Risk & Capital Structure Factors

YCC faces a combination of operational and strategic headwinds. The expiration of the non-binding Memorandum of Understanding with Southern Province Cement Company in September 2025 without an agreement removes a potential catalyst for regional consolidation and synergy. Furthermore, the company has disclosed a... [\[Read full story\]](#)