

3080

Governance: A

EPCCO

Eastern Province Cement Co.

24.34 SAR / Share

As of: Mar 26, 2026

<p>9.3x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>0.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>6.6%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>2.09B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.09</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>17.8%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Eastern Province Cement Company is a Saudi joint stock company established in 1982. Its primary activities include operating quarries, mining gypsum and anhydrite, and the wholesale of cement and gypsum. The company manufactures Portland cement, salt-resistant cement, and clinker. It also operates in the precast concrete segment through its 100% owned subsidiary, Prainsa Saudi Arabia for Precast Concrete, which produces prefabricated buildings and infrastructure components. The company holds significant mining franchises in Al-Khurasania and Al-Najabia valley.

The Story

"A vertically integrated cement and precast concrete producer currently undergoing a massive capital expansion to modernize its production capacity."

Financial Metric	Value
Return on Capital (ROIC)	8.3%
Debt-to-Equity Ratio	7.6%
Sustainable Growth Rate	+2.2%

Growth Story

Revenue has shown a consistent upward trajectory, growing from 784.2 million SAR in fiscal 2022 to a TTM figure of 1.26 billion SAR. This expansion is supported by a 5-year average reinvestment rate of 38.54%, as the company aggressively pours capital back into its operations. However, the sustainable growth rate—the... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 5 key governance disclosures in our database.

Profitability Dynamics

Operating margins remain healthy at 22.11% TTM, though net income has seen some pressure, dipping from 247.9 million SAR in fiscal 2024 to 223.9 million SAR TTM. Profitability is bifurcated: the cement segment contributed 129.7 million SAR in net profit for the first nine months of 2025, while the precast segment... [\[Read full story\]](#)

Risk & Capital Structure Factors

The risk profile is characterized by significant geopolitical exposure and large-scale project execution risks. EPCCO holds a 31.58% stake in the Arab Yemen Cement Company, which has faced ongoing impairment due to economic and security instability in Yemen; the total impairment provision reached 151.0 million SAR by... [\[Read full story\]](#)