

4007

Governance: A

ALHAMMADI

Al Hammadi Holding

26.36 SAR / Share

As of: May 28, 2026

<p>17.4x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>2.1x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>4.7%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>4.22B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.84</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>19.6%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
--	--	---	---	---	---

Company Profile

Al Hammadi Holding Company is a Saudi joint stock company that manages subsidiaries, invests in securities, and owns/operates real estate and healthcare facilities. Its core operations include medical services through Al Hammadi Hospital branches and pharmaceutical product sales. The company provides support, loans, and guarantees to its subsidiaries and holds various intangible rights like patents and trademarks.

The Story

"A diversified healthcare leader balancing stable hospital operations with high-growth specialized medical ventures and pharmaceutical investments."

Financial Metric	Value
Return on Capital (ROIC)	13.3%
Debt-to-Equity Ratio	6.8%
Sustainable Growth Rate	+2.3%

Growth Story

Revenue reached 1.23 billion SAR in fiscal 2025, representing a steady climb from 1.15 billion SAR in 2024, primarily fueled by a 31% surge in pharmaceutical sales. While the company's 5-year average reinvestment rate of 17.3% yields a sustainable growth rate of 2.3%, the narrative is shifting toward aggressive... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 6 key governance disclosures in our database.

Profitability Dynamics

Profitability remains robust with TTM operating margins of 20.9%, even as net income moderated to 241.9 million SAR in 2025 from 338.8 million SAR the previous year, partly due to a 4.3 million SAR goodwill impairment. The medical services segment remains the core profit driver, generating over 301 million SAR in... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company's risk profile is characterized by a low beta of 0.89 and a unique debt structure that utilizes interest-free loans from the Ministry of Finance to fund hospital infrastructure. However, liquidity is closely tied to the public sector, with 99% of the 539.5 million SAR in net trade receivables due from... [\[Read full story\]](#)