

4008

Governance: A

SACO

Saudi Company for Hardware

22.81 SAR / Share

As of: May 28, 2026

<p>17.9x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>2.2x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>818.30M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.79</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>4.3%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Saudi Company for Hardware SACO is a Saudi joint stock company principally engaged in retailing and wholesaling of household and office supplies and appliances, construction tools and equipment, and electrical tools and hardware. The company operates as a single economic entity with its subsidiary, Medscan Terminal Company Limited, which represents a cash-generating unit for goodwill monitoring.

The Story

"SACO is transitioning from a period of significant operational losses toward a fragile recovery, marked by a return to profitability in fiscal 2025 despite a history of capital erosion."

Financial Metric	Value
Return on Capital (ROIC)	-2.5%
Debt-to-Equity Ratio	31.4%
Sustainable Growth Rate	-35.4%

Growth Story

The company has demonstrated a consistent upward trend in top-line performance, with revenue expanding from SAR 930.1 million in fiscal 2023 to SAR 1.067 billion in the twelve months ended December 31, 2025. Despite this steady sales growth, the company's internal capacity for expansion is heavily weighed down by its... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 3 key governance disclosures in our database.

Profitability Dynamics

SACO's profitability narrative is one of recent and significant turnaround. After enduring net losses of SAR 68.9 million in fiscal 2023 and SAR 14.1 million in fiscal 2024, the company achieved a positive net income of SAR 45.6 million in fiscal 2025. This recovery is reflected in a TTM operating margin of 4.31%.

Risk & Capital Structure Factors

The risk profile for SACO is centered on its debt obligations and the sensitivity of its financing to market rates. The company carries SAR 256.8 million in total debt against a relatively thin cash position of SAR 32.6 million. As disclosed in financial footnotes, SACO utilizes SAR 338 million in credit facilities,... [\[Read full story\]](#)