

4013

Governance: A

SULAIMAN ALHABIB

Dr. Sulaiman Al Habib Medical Services Group

217.80 SAR / Share

As of: May 28, 2026

<p>31.4x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>9.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>2.8%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>76.23B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.88</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>17.3%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Dr. Sulaiman Al Habib Medical Services Group Company is a Saudi Joint Stock Company that provides private health services and ancillary services in the Kingdom of Saudi Arabia and the region. The Group operates through the establishment, management, and operation of hospitals, general and specialized medical complexes, day surgery centers, pharmaceutical facilities, and other ancillary areas. These ancillary areas include home healthcare, specialized medical laboratories, technology services and information systems, facility maintenance, tele-medicine, revenue cycle management, medical equipment maintenance, and real estate activity.

The Story

"A premier healthcare provider in Saudi Arabia combining rapid, asset-heavy expansion with exceptionally high returns on capital and robust operating margins."

Financial Metric	Value
Return on Capital (ROIC)	30.9%
Debt-to-Equity Ratio	12.5%
Sustainable Growth Rate	+9.4%

Growth Story

Sulaiman Al Habib's growth story is characterized by a systematic, capital-intensive expansion of its healthcare network. Revenue has scaled significantly, rising from 9.51 billion SAR in FY 2023 to 11.20 billion SAR in FY 2024, and reaching 13.71 billion SAR in FY 2025, with TTM revenue standing at 13.98 billion SAR.... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 12 key governance disclosures in our database.

Profitability Dynamics

The company's profitability profile demonstrates exceptional value creation, driven by high-margin hospital operations and integrated pharmacy services. With a TTM operating margin of 18.45% and a net profit margin of 17.34%, Sulaiman Al Habib translates its top-line growth efficiently into earnings, posting a TTM net... [\[Read full story\]](#)

Risk & Capital Structure Factors

Despite its aggressive expansion, Sulaiman Al Habib manages its risk profile through structured, long-term financing. The company carries a total debt of 9.50 billion SAR against a cash balance of 2.42 billion SAR, resulting in a net debt position that reflects its asset-heavy strategy. This debt is primarily composed... [\[Read full story\]](#)