

4019

Governance: D

SMC HEALTHCARE

Specialized Medical Co.

16.71 SAR / Share

As of: May 28, 2026

<p>15.5x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>4.1x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>4.8%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>4.18B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.94</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>17.4%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Specialized Medical Company is a Saudi Joint Stock Company operating in the Kingdom of Saudi Arabia. The principal activities of the Company are public hospitals; extended and recovery medical care hospitals; medical operation of hospital; general medical complex; consultancy clinics specialized medical clinics; nutrition centers. The Group primarily generates revenue from contracts with customers relating to inpatient and outpatient medical services, sale of medicines (pharmaceutical), and sale of food and catering services.

The Story

"SMC Healthcare operates as a steadily growing, highly profitable medical services provider in Saudi Arabia, generating consistent returns above its cost of capital."

Financial Metric	Value
Return on Capital (ROIC)	10.0%
Debt-to-Equity Ratio	19.8%
Sustainable Growth Rate	+2.5%

Growth Story

SMC Healthcare's growth story resembles a steadily expanding medical campus. Revenue has expanded from SAR 1,053,123,670 in FY 2021 to SAR 1,538,460,468 in FY 2025, reaching a TTM level of SAR 1,550,739,047. This steady expansion is supported by a 5-year average reinvestment rate of 24.57%. Combined with a 5-year... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 14 key governance disclosures in our database.

Profitability Dynamics

The company's profitability operates like a high-precision surgical suite, maximizing efficiency and minimizing waste. This value creation is driven by healthy operating efficiency, as evidenced by a TTM operating margin of 15.72% and a profit margin of 17.36%, with TTM EBIT reaching SAR 243,759,202. The company's... [\[Read full story\]](#)

Risk & Capital Structure Factors

SMC Healthcare manages its risk profile like a balanced life-support system, carefully monitoring vital signs to ensure stability. The company's risk profile is characterized by moderate market sensitivity, with a relevered beta of 0.94. To fund its operations and expansion, SMC Healthcare carries SAR 827,114,623 in... [\[Read full story\]](#)