

4021

Governance: C

CMCER

Canadian Medical Center Co.

5.46 SAR / Share

As of: May 28, 2026

<p>69.0x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>4.5x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>1.8%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>420.42M</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.80</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>3.9%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Canadian General Medical Center Complex Company is a Saudi joint stock company. The main activities of the Company are management of hospitals and health centers and trade in hospital tools and equipment and ambulances. The Company operates only in the Kingdom of Saudi Arabia.

The Story

"CMCER is a newly transitioned Main Market healthcare provider delivering steady revenue expansion through corporate medical clinic contracts, balanced by high customer concentration and negative reinvestment dynamics."

Financial Metric	Value
Return on Capital (ROIC)	15.1%
Debt-to-Equity Ratio	2.2%
Sustainable Growth Rate	-9.7%

Growth Story

CMCER has demonstrated robust top-line expansion, with revenue rising from 100,342,402 SAR in FY 2023 to 110,802,879 SAR in FY 2024, and further to 148,231,293 SAR in FY 2025, reaching a TTM level of 156,185,758 SAR. This growth is heavily driven by corporate medical clinic project contracts, which brought in... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

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Profitability Dynamics

However, profitability margins show some compression; while operating income grew from 11,665,323 SAR in FY 2024 to 18,108,238 SAR in FY 2025, the TTM operating margin stands at 10.89%, and the net profit margin is a modest 3.90% (TTM net income of 6,090,420 SAR). This margin pressure is partly due to rising... [\[Read full story\]](#)

Risk & Capital Structure Factors

The primary risk facing CMCER is its extreme customer concentration, with a single major customer accounting for 35% of Q1 2026 revenue and representing 18.4 million SAR of its trade receivables. This concentration is compounded by credit risk, as trade receivables of 69,043,193 SAR require an expected credit loss... [\[Read full story\]](#)