

4061



Governance: D

ANAAM HOLDING

Anaam International Holding Group

10.16 SAR / Share

As of: May 28, 2026

 <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.3x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	 <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>320.04M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.78</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>-42.5%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Anaam International Holding Group Company is a Saudi joint stock Company. The Group's main activities historically included marine transport of livestock, trading of livestock and fodder, meat production, management of slaughterhouses, wholesale and retail trade in foodstuff, and industrial projects. On 3 December 2020, the Company changed its activities to managing subsidiaries, investing in shares and other securities, owning real estate, and providing loans, guarantees, and financing for its subsidiaries.

The Story

"Anaam Holding is transitioning from its historical agricultural and marine transport roots into a real estate and investment holding company, currently facing severe liquidity constraints, negative operating profitability, and material going concern uncertainties."

Financial Metric	Value
Return on Capital (ROIC)	-8.1%
Debt-to-Equity Ratio	45.0%
Sustainable Growth Rate	+2383.9%

Growth Story

Grounded in the financial results, Anaam's revenue has experienced significant volatility, moving from a nominal 51,156 SAR in FY 2023 to 43,874,710 SAR in FY 2024, before declining to 40,148,398 SAR in FY 2025 and 39,846,271 SAR in the TTM period. This top-line trajectory reflects the company's structural pivot away... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

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Profitability Dynamics

Anaam's profitability profile highlights a persistent struggle to generate positive returns on its capital base. The company's TTM operating margin is deeply negative at -11.41% (EBIT TTM of -4,544,571 SAR), while its TTM profit margin stands at -42.49% due to a net loss of -16,929,228 SAR. This represents a... [\[Read full story\]](#)

Risk & Capital Structure Factors

The risk profile of Anaam Holding is dominated by severe liquidity and solvency concerns. As of the latest reporting period, the company carries a total debt of 143,912,924 SAR against a cash balance of only 543,708 SAR, leaving it highly vulnerable to short-term shocks. Footnotes reveal a critical working capital... [\[Read full story\]](#)