

4080

Governance: D

SINAD HOLDING

Sinad Holding Co.

8.99 SAR / Share

As of: May 28, 2026

<p>99.2x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.1x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>1.14B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.84</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>0.7%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Sinad Holding Company (the "Company" or the "Parent Company") is a Saudi Joint Stock Company. The Company's activity is represented in managing its subsidiaries or participating in managing other Companies in which it contributes and providing the necessary support to them; investing in stocks and other securities; owning real estate and movables necessary to carry out its activity; providing loans, guarantees and financing to its subsidiaries; owning industrial property rights such as patents, trademarks, industrial rights, franchises and other moral rights, and exploiting and leasing them to its subsidiaries or others. The Parent Company is 53.18% owned by a major shareholder (Dala Al Baraka Holding Company) and 46.82% by other shareholders.

The Story

"Sinad Holding operates as a diversified investment vehicle with deep roots in Saudi food and beverage manufacturing, currently navigating a transition toward profitability after historical volatility."

Financial Metric	Value
Return on Capital (ROIC)	2.6%
Debt-to-Equity Ratio	36.3%
Sustainable Growth Rate	+0.1%

Growth Story

The Shifting Tides of a Diversified Fleet. Sinad Holding's revenue grew from 1.64 billion SAR in fiscal 2023 to 1.74 billion SAR in fiscal 2024, before softening slightly to 1.69 billion SAR in fiscal 2025, and standing at 1.71 billion SAR on a TTM basis. This represents a modest recovery but highlights a mature,... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 17 key governance disclosures in our database.

Profitability Dynamics

The Leaky Bucket of Capital Allocation. Sinad Holding's profitability profile reveals a persistent destruction of economic value. While the company has recovered from a massive operating loss of -95.4 million SAR in fiscal 2023 to post an operating income of 103.5 million SAR in fiscal 2025 and 95.8 million SAR on a... [\[Read full story\]](#)

Risk & Capital Structure Factors

The Heavy Anchor of Subsidiary Debt. Sinad Holding carries a substantial debt load of 412.9 million SAR against a cash balance of 99.4 million SAR, exposing it to significant leverage risks. Business-specific risks are amplified by its multi-tiered subsidiary structure, where operations are heavily dependent on the... [\[Read full story\]](#)

