

4110

Governance: C

BATIC

Batic Investments and Logistics Co.

2.16 SAR / Share

As of: May 28, 2026

52.1x

P/E RATIO

Trailing 12 Months

3.0x

P/B RATIO

Price to Book Value

—

DIVIDEND YIELD

Annual Dividend / Share

1.30B SAR

MARKET CAP

Total Valuation

0.98

BETA

Systematic Risk Index

4.4%

NET MARGIN

Net Profit / Revenue

Company Profile

Batic Investments and Logistics Company (formerly Saudi Transport and Investment Company - Mubarrad) is a Saudi Joint Stock Company. The Group's main activities include head office activities, general construction of residential and non-residential buildings, goods land transportation, logistics services, private civil security guard services, transportation of cash and valuables, cash and mail collection and sorting, wholesale and retail trade in security and electronic devices, building maintenance and cleaning, real estate activities (purchase, sale, leasing, and management), towing and roadside assistance, and wholesale of medical devices.

The Story

"BATIC is transitioning from multi-year operational losses to positive net profitability, supported by revenue expansion across its diverse logistics, security, and real estate segments, despite facing significant municipal legal disputes."

Financial Metric	Value
Return on Capital (ROIC)	-4.8%
Debt-to-Equity Ratio	9.6%
Sustainable Growth Rate	-0.8%

Growth Story

BATIC's growth story is one of gradual recovery and structural realignment, moving past the stagnant top-line performance of fiscal 2023 and fiscal 2024, where revenues hovered around SAR 480.6 million and SAR 481.9 million respectively. By fiscal 2025, revenue expanded to SAR 543.9 million, continuing its upward... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 9 key governance disclosures in our database.

Profitability Dynamics

BATIC posted severe operating losses of SAR 5.1 million in fiscal 2023 and SAR 41.5 million in fiscal 2024, alongside net losses of SAR 13.9 million and SAR 58.7 million respectively. However, fiscal 2025 marked a return to profitability with an operating income of SAR 48.4 million and net income of SAR 26.6 million,... [\[Read full story\]](#)

Risk & Capital Structure Factors

BATIC's risk profile is characterized by moderate balance sheet leverage but intense operational and legal headwinds. The company carries a total debt of SAR 123.8 million against a cash balance of SAR 40.7 million, resulting in a net debt position that is manageable relative to its SAR 1.30 billion market... [\[Read full story\]](#)