

4130

Governance: D

# SAUDI DARB

Saudi Darb Investment Co.

## 2.07 SAR / Share

As of: May 28, 2026

### 66.7x

**P/E RATIO**

Trailing 12 Months

### 2.0x

**P/B RATIO**

Price to Book Value

### —

**DIVIDEND YIELD**

Annual Dividend / Share

### 451.87M SAR

**MARKET CAP**

Total Valuation

### 0.72

**BETA**

Systematic Risk Index

### 37.1%

**NET MARGIN**

Net Profit / Revenue

## Company Profile

Darb Saudi Investment Company (previously Al-Baha Investment and Development Company) is a Saudi joint stock company. Its activities include managing and leasing residential and non-residential real estate, warehouses, real estate brokerage, property management, and general construction of buildings. The company also engages in the purchase, sale, and subdivision of land and real estate development. It operates in Saudi Arabia and holds a real estate developer qualification certificate.

## The Story

"Saudi Darb is a real estate investment and development firm undergoing a significant structural and financial reorganization to stabilize its asset base and address legacy liabilities."

Financial Metric	Value
Return on Capital (ROIC)	1.4%
Debt-to-Equity Ratio	1.9%
Sustainable Growth Rate	-0.2%

## Growth Story

The company has demonstrated a steady upward trend in rental income, with revenue rising from 16.06 million SAR in fiscal 2023 to 18.27 million SAR for the trailing twelve months (TTM). Despite this top-line progress, the long-term growth capacity remains constrained. The five-year average reinvestment rate is... [\[Read full story\]](#)

## Corporate Governance Profile

**Rating: D**

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## Profitability Dynamics

Saudi Darb maintains a robust operating margin of 37.7% and a profit margin of 37.1% on its TTM revenue, reflecting the high-margin nature of its core rental business. However, the broader value creation story is challenged by a significant gap between returns and costs. While the company is currently profitable with... [\[Read full story\]](#)

## Risk & Capital Structure Factors

The risk profile is characterized by significant legal and structural hurdles rather than traditional financial leverage. While total debt is relatively low at 8.65 million SAR, the company faces a major legal risk involving an asset exchange dispute with Al-Sata'ah Modern General Contracting Company, leading to a... [\[Read full story\]](#)