

4142

Governance: B

RIYADH CABLES

Riyadh Cables Group Co.

113.50 SAR / Share

As of: May 28, 2026

<p>15.7x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>5.2x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>3.5%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>16.99B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.81</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>10.2%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Riyadh Cables Group Company is a Saudi Joint Stock Company. The principal activities of the Group include the production of isolated and non-isolated cables made from copper as well as aluminum. The Group operates in Saudi Arabia and has subsidiaries in UAE, Qatar, Kuwait, Oman, Egypt, Iraq, and Uzbekistan.

The Story

"Riyadh Cables Group Company demonstrates robust financial health, combining double-digit revenue growth with exceptional returns on capital that comfortably exceed its cost of capital."

Financial Metric	Value
Return on Capital (ROIC)	24.2%
Debt-to-Equity Ratio	3.7%
Sustainable Growth Rate	+11.1%

Growth Story

A Regional Conduit. Riyadh Cables has demonstrated a strong growth trajectory, with revenue rising from SR 7.83 billion in FY 2023 to SR 9.01 billion in FY 2024, and reaching SR 10.67 billion in FY 2025. This expansion is supported by a solid 5-year average reinvestment rate of 45.78% and a 5-year average ROIC of... [\[Read full story\]](#)

Corporate Governance Profile

Rating: B

We track 8 key governance disclosures in our database.

Profitability Dynamics

Conducting High-Yield Currents. Operating income grew from SR 647.6 million in FY 2023 to SR 1.27 billion in FY 2025, with operating margins improving to 11.87% and net profit margins reaching 10.16% in FY 2025. This strong profitability translates into robust cash flows, enabling the company to fund capital... [\[Read full story\]](#)

Risk & Capital Structure Factors

Insulating Against Volatile Surges. Despite strong performance, Riyadh Cables faces notable risks, particularly commodity price volatility for copper, aluminum, and lead, which it manages through extensive commodity forward contracts. Credit risk is also a key focus, as evidenced by a sharp increase in the expected... [\[Read full story\]](#)