

4161

Governance: B

BINDAWOOD

BinDawood Holding Co.

4.93 SAR / Share

As of: May 28, 2026

20.8x

P/E RATIO

Trailing 12 Months

3.7x

P/B RATIO

Price to Book Value

2.8%

DIVIDEND YIELD

Annual Dividend / Share

5.63B SAR

MARKET CAP

Total Valuation

0.77

BETA

Systematic Risk Index

4.3%

NET MARGIN

Net Profit / Revenue

Company Profile

BinDawood Holding Company is a Saudi Joint Stock Company primarily engaged in the retail trading of foodstuff and household items through its BinDawood and Danube brands. The Group also operates pharmacies under the Zahrat Al Rawdah brand and provides information technology, communication, delivery, storage, and digital marketing services. Its revenue model is based on retail in-store sales, pharmacies, e-commerce, and influencer marketing services. The company is listed on the Saudi Stock Exchange (Tadawul) and is majority-owned by Akasiya Star Trading Company.

The Story

"BinDawood is a diversified retail powerhouse transitioning from a traditional grocery chain into a multi-sector ecosystem spanning food, health, and digital services."

Financial Metric	Value
Return on Capital (ROIC)	7.5%
Debt-to-Equity Ratio	50.0%
Sustainable Growth Rate	-11.5%

Growth Story

Revenue reached 6.35 billion SAR in fiscal 2025, representing a significant climb from 5.68 billion SAR in fiscal 2024 and 5.60 billion SAR in fiscal 2023. This growth is increasingly driven by an aggressive inorganic strategy, highlighted by the 100% acquisition of Zahrat Al Rawdah Pharmacies and a 51% stake in Toy... [\[Read full story\]](#)

Corporate Governance Profile

Rating: B

We track 9 key governance disclosures in our database.

Profitability Dynamics

Operating margins for the TTM period stood at 6.23%, with a net profit margin of 4.25%. The profitability story is currently defined by the integration of higher-margin segments; for instance, the newly acquired pharmacy business contributed 41 million SAR in profit in just two months of consolidation. While the group... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company's risk profile has shifted toward higher leverage to fund its expansion, with total debt reaching 2.81 billion SAR. This includes a new 400 million SAR Sharia-compliant facility specifically for the pharmacy acquisition. Lease liabilities remain a core structural risk, totaling 2.50 billion SAR as the... [\[Read full story\]](#)