

4180

Governance: C

FITAIHI GROUP

Fitaihi Holding Group

2.41 SAR / Share

As of: May 28, 2026

<p>—</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.5x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>1.0%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>662.75M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.62</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>1.4%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Fitaihi Holding Group Company is a Saudi Joint Stock Company. The main activities of the Group and its subsidiaries include holding company activities (management and investment of funds of subsidiaries, ownership of real estate, provision of loans/guarantees/financing to subsidiaries, ownership and lease of industrial property rights), wholesale and retail of gold, precious metals, gemstones, carpets, rugs, chocolate, cocoa, blankets, linens, household items, handicrafts, antiques, gifts, bags, and household utensils. It also operates welding and polishing workshops, electronic trade, auctions, and provides cleaning and maintenance services for buildings, swimming pools, parks, and gardens.

The Story

"Fitaihi Group operates as a hybrid luxury retailer and investment holding entity, currently navigating operating losses in its core commercial business while experiencing significant valuation volatility in its equity and associate portfolios."

Financial Metric	Value
Return on Capital (ROIC)	5.4%
Debt-to-Equity Ratio	1.5%
Sustainable Growth Rate	-50.1%

Growth Story

Anchored in the metaphor of 'a shifting tide in a static harbor,' Fitaihi Group's revenue has shown minor fluctuations over the historical periods, moving from 45.72 million SAR in FY 2023 to 42.13 million SAR in FY 2024, before recovering slightly to 45.18 million SAR in FY 2025 and reaching 46.73 million SAR on a... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 7 key governance disclosures in our database.

Profitability Dynamics

Under the metaphor of 'a leaky vessel sustained by external anchors,' Fitaihi's core operations are currently unprofitable, with an EBIT of -8.11 million SAR and an operating margin of -17.36% on a TTM basis. This operating deficit is a continuation of trends from FY 2024 and FY 2025, where operating income was -7.88... [\[Read full story\]](#)

Risk & Capital Structure Factors

Framed by the metaphor of 'a quiet harbor facing open-ocean storms,' Fitaihi maintains a conservative balance sheet with a low debt profile, holding 10.14 million SAR in total debt against a cash balance of 2.18 million SAR. This conservative capital structure is reflected in a low leveraged beta of 0.618, indicating... [\[Read full story\]](#)