

4191

Governance: A

ABO MOATI

Abdullah Saad Mohammed Abo Moati for Bookstores Co.

40.16 SAR / Share

As of: May 28, 2026

<p>35.6x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>—</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>2.5%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>803.20M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.64</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>9.1%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Abdullah Saad Mohammed Abo Moati For Bookstores Company is a Saudi joint stock company listed on Tadawul. The company operates across multiple sectors including the manufacture of metal products (stairs, safes), installation of technical systems (satellite, computer networks, lighting), and extensive wholesale and retail operations. Its primary revenue model involves the wholesale and retail of stationery, books, art supplies, toys, office furniture, computers, and printers/inks. Additionally, the company is involved in real estate through its subsidiary Al Moujah for Trade Co., which manages, leases, and develops residential and commercial properties and warehouses.

The Story

"A diversified retail and wholesale distributor of office and educational supplies transitioning toward real estate income to stabilize a softening core market."

Financial Metric	Value
Return on Capital (ROIC)	7.2%
Debt-to-Equity Ratio	6.6%
Sustainable Growth Rate	+0.8%

Growth Story

Revenue has faced significant headwinds, contracting from 314.4 million SAR in fiscal 2023 to a TTM figure of 246.8 million SAR. This downward trajectory suggests a maturing or highly competitive core market in the stationery and office supplies sector. The company's long-term growth capacity appears constrained,... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 5 key governance disclosures in our database.

Profitability Dynamics

Despite the revenue decline, the company has maintained stable efficiency, posting TTM operating margins of 10.57% and profit margins of 9.13%. A strategic shift is visible in the management of assets, such as the conversion of the Shifa warehouse into an investment property to generate rental income, diversifying the... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company maintains a conservative risk profile with a re-levered beta of 0.64, indicating lower volatility relative to the broader market. Financial leverage is moderate, with a net debt-to-equity ratio of 19% and total debt of 53.0 million SAR, primarily composed of short-term Tawarruq and Murabaha facilities used... [\[Read full story\]](#)