

4192

Governance: D

ALSAIF GALLERY

AlSaif Stores for Development and Investment Co.

7.03 SAR / Share

As of: May 28, 2026

<p>40.2x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>4.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>2.46B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.67</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>7.6%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Al Saif Stores for Development and Investment Company (Alsaif Gallery) is a Saudi listed joint stock company. The principal activities of the Group include the sale and import of household utensils, wholesale and retail trading in household items, electrical appliances, and cleaning supplies, as well as general contracting activities including the construction, repair, restoration, and demolition of buildings and public facilities. The Group also undertakes roadworks, water and sewage projects, dam construction, well drilling, operation and maintenance of electrical, mechanical, and electronic facilities, landscaping and green areas, metalwork, carpentry, aluminum works, decoration, gypsum and ornamental works, maintenance and cleaning services, and the management and operation of cities, facilities, buildings, and public and private establishments. In addition, the Group engages in the purchase and ownership of real estate and land for development purposes. As of March 31, 2026, the Group operated 73 leased branches across the Kingdom of Saudi Arabia, the United Arab Emirates, Kuwait, the Sultanate of Oman, and Qatar.

The Story

"Alsaif Gallery is a leading Gulf-based household and kitchenware retailer leveraging a 73-branch network to deliver steady revenue growth while maintaining a highly cash-generative, low-reinvestment business model."

Financial Metric	Value
Return on Capital (ROIC)	13.5%
Debt-to-Equity Ratio	12.0%
Sustainable Growth Rate	-71.6%

Growth Story

Revenue has grown steadily from 719.78 million SAR in FY 2023 to 731.55 million SAR in FY 2024, 758.85 million SAR in FY 2025, and reached 802.78 million SAR on a TTM basis. This represents a consistent upward trajectory, supported by regional expansion across the GCC, including UAE, Kuwait, Oman, and Qatar. However,... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

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Profitability Dynamics

Operating margins have recovered significantly to 9.07% TTM from a low of 1.84% in FY 2024, where operating income was 13.47 million SAR, though still below the 13.08% level seen in FY 2023. Net profit margin stands at 7.62% TTM, translating to a NOPAT of 62.99 million SAR. With a low TTM Capex of 8.68 million SAR,... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company carries a latest total debt of 296.39 million SAR against a cash balance of 59.06 million SAR, resulting in a net debt position. However, its market risk is relatively low, as reflected by a levered beta of 0.67. Key operational risks stem from its reliance on 73 leased branches, which exposes the... [\[Read full story\]](#)

