

4200

Governance: C

ALDREES

Aldrees Petroleum and Transport Services Co.

114.90 SAR / Share

As of: May 28, 2026

26.7x

P/E RATIO

Trailing 12 Months

7.2x

P/B RATIO

Price to Book Value

1.7%

DIVIDEND YIELD

Annual Dividend / Share

11.49B SAR

MARKET CAP

Total Valuation

0.85

BETA

Systematic Risk Index

1.6%

NET MARGIN

Net Profit / Revenue

Company Profile

Aldrees Petroleum and Transport Services Company (Aldrees) is a Saudi Joint Stock Company listed on Tadawul. The company's core activities include the retail and wholesale trading of fuel and lubricants, catering services, and the transportation of liquid and dry materials across highways in Saudi Arabia. It also establishes vehicle workshops, car washes, and manages take-away food and beverage centers. The company operates through two primary segments: Petroleum Services (operating fuel stations) and Transport Services (logistics).

The Story

"A high-volume essential services provider scaling rapidly through an expansive network of fuel stations and specialized logistics."

| Financial Metric | Value |
|--------------------------|-------|
| Return on Capital (ROIC) | 8.6% |
| Debt-to-Equity Ratio | 42.3% |
| Sustainable Growth Rate | -7.8% |

Growth Story

Aldrees has demonstrated aggressive top-line expansion, with revenue surging from 14.8 billion SAR in fiscal 2023 to 26.8 billion SAR on a trailing twelve-month (TTM) basis. This growth is fueled by a continuous expansion of its station network, evidenced by 151.5 million SAR in capital commitments for new projects.... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 9 key governance disclosures in our database.

Profitability Dynamics

Operating in the high-volume, low-margin fuel retail sector, Aldrees maintains a lean operating margin of 2.25% and a profit margin of 1.61% TTM. Beyond core operations, Aldrees has diversified its income streams through a 670.1 million SAR investment portfolio in long-term Sukuks, which generated 9.3 million SAR in... [\[Read full story\]](#)

Risk & Capital Structure Factors

The company's risk profile is characterized by significant lease-related leverage, with 4.45 billion SAR in Right-of-Use assets reflecting long-term commitments to station sites. Total debt stands at 4.86 billion SAR, and the company must navigate regional geopolitical instabilities that management monitors closely.... [\[Read full story\]](#)