

4280

Governance: A

KINGDOM

Kingdom Holding Co.

12.35 SAR / Share

As of: May 28, 2026

23.4x

P/E RATIO

Trailing 12 Months

0.8x

P/B RATIO

Price to Book Value

2.3%

DIVIDEND YIELD

Annual Dividend / Share

45.77B SAR

MARKET CAP

Total Valuation

0.89

BETA

Systematic Risk Index

79.6%

NET MARGIN

Net Profit / Revenue

Company Profile

Kingdom Holding Company (KHC) is a Saudi Joint Stock Company based in Riyadh, Saudi Arabia. The Group's principal activities encompass hotel management and operations, commercial services, education, and various investments. KHC is a publicly traded entity on the Saudi Stock Exchange, with His Royal Highness Prince Alwaleed Bin Talal Bin Abdulaziz AlSaud serving as the majority shareholder and ultimate controlling party. The company operates through various subsidiaries and equity-accounted investees across its core business segments.

The Story

"A diversified investment powerhouse blending operational hospitality assets with a global equity portfolio, currently navigating a gap between capital costs and historical returns."

Financial Metric	Value
Return on Capital (ROIC)	2.5%
Debt-to-Equity Ratio	28.6%
Sustainable Growth Rate	+0.2%

Growth Story

Revenue has shown fluctuations over recent periods, moving from 2.70 billion SAR in fiscal 2023 to 2.63 billion SAR in fiscal 2025. This trajectory is heavily influenced by dividend income, which grew from 786 million SAR in fiscal 2024 to 948 million SAR in fiscal 2025, partially offsetting shifts in service-based... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 1 key governance disclosures in our database.

Profitability Dynamics

Kingdom Holding operates with exceptionally high margins, characterized by a TTM operating margin of 87.1% and a profit margin of 79.6%. These figures are bolstered by the fact that dividend income flows directly to the bottom line with minimal associated operating costs. Despite these robust margins, the company... [\[Read full story\]](#)

Risk & Capital Structure Factors

The risk profile is defined by a re-levered beta of 1.37, indicating that the company's stock is significantly more volatile than the broader market. Financial risk is present in the form of 13.07 billion SAR in total debt against a cash position of 2.66 billion SAR. As a holding company, Kingdom is exposed to the... [\[Read full story\]](#)