

4323

Governance: D

SUMOU

Sumou Real Estate Co.

29.06 SAR / Share

As of: May 28, 2026

<p>9.8x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>3.4%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>1.45B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.65</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>24.5%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Sumou Real Estate Company is a Saudi Joint Stock company. The Company's activities include general construction of residential and non-residential buildings, construction of airports and their facilities, on-site construction of prefabricated buildings, renovation of residential and non-residential buildings, purchase and sale of land and real estate, land subdivision, off-plan sales activities, real estate brokerage activities, property management, real estate contributions, and management and leasing of owned or leased properties. Sumou Holding Company is the major shareholder, owning 63% of the Company.

The Story

"Sumou Real Estate Company is a high-margin, low-leverage developer delivering strong revenue growth and double-digit returns on capital through strategic residential and commercial projects."

Financial Metric	Value
Return on Capital (ROIC)	17.1%
Debt-to-Equity Ratio	2.7%
Sustainable Growth Rate	+4.2%

Growth Story

Sumou's revenue has experienced a strong upward trajectory, rising from 273.8 million SAR in FY 2023 to 429.5 million SAR in FY 2024, and reaching 522.7 million SAR in FY 2025, with TTM revenue climbing further to 606.7 million SAR. This growth is fueled by a diverse portfolio of projects under development across... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 13 key governance disclosures in our database.

Profitability Dynamics

This profitability is underpinned by robust margins, with a TTM operating margin of 23.92% and a net profit margin of 24.48%, translating to a TTM EBIT of 145.1 million SAR and Net Income of 148.5 million SAR. The company's profitability is highly efficient, driven by its real-estate services and development segments,... [\[Read full story\]](#)

Risk & Capital Structure Factors

Sumou maintains a conservative financial risk profile, supported by a low-leverage capital structure with total debt of 39.3 million SAR against a cash balance of 54.5 million SAR, leaving the company in a net cash position. Its cost of debt after-tax is low at 2.37%, and its leveraged beta of 0.65 reflects lower... [\[Read full story\]](#)