

6001

Governance: C

HB

Halwani Bros. Co.

30.96 SAR / Share

As of: May 28, 2026

<p>23.5x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>3.1x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>1.09B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.73</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>5.1%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Halwani Brothers Company is a Saudi Joint Stock Company mainly engaged in the manufacturing, packaging, wholesale and retail trade of food products. The Group operates in the Kingdom of Saudi Arabia and through its wholly owned subsidiary, Halwani Brothers Egypt, in the Arab Republic of Egypt, which is engaged in manufacturing, packaging and distribution of all foodstuffs.

The Story

"Halwani Brothers is a well-established regional food manufacturer navigating a post-turnaround phase across Saudi Arabia and Egypt, balancing high debt costs against recovering operating margins."

Financial Metric	Value
Return on Capital (ROIC)	8.0%
Debt-to-Equity Ratio	14.5%
Sustainable Growth Rate	-1.1%

Growth Story

Halwani Brothers' growth trajectory resembles a pruned orchard, where the focus has shifted toward consolidation and efficiency rather than aggressive expansion. Revenue rose from SR 882.72 million in FY 2023 to SR 969.06 million in FY 2024, before softening to SR 903.87 million in FY 2025, with TTM revenue... [\[Read full story\]](#)

Corporate Governance Profile

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Profitability Dynamics

Operating like a calibrated scale, the company is carefully balancing value creation against historical headwinds. However, the profitability trend shows a strong recovery from the severe operational crisis of FY 2023, when the company reported an operating loss of SR -56.29 million and a net loss of SR -98.01... [\[Read full story\]](#)

Risk & Capital Structure Factors

Halwani Brothers walks a dual-currency tightrope, managing significant leverage and macroeconomic exposures across its Saudi and Egyptian operations. Total debt stands at SR 158.78 million against a cash balance of SR 42.61 million. This debt is split between medium-term Al Rajhi Bank facilities in Saudi Arabia (SR... [\[Read full story\]](#)