

6015

Governance: A

AMERICANA

Americana Restaurants International PLC - Foreign Company

1.92 SAR / Share

As of: May 28, 2026

<p>64.6x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>29.3x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>3.0%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>16.13B SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.78</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>9.7%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Americana Restaurants International PLC (formerly Americana Restaurants Ltd) is an Abu Dhabi Global Market registered entity. The Group's business comprises operating and managing a number of restaurant chains/brands across the region, extending to the United Arab Emirates, Saudi Arabia, Kuwait, Egypt, Qatar, Kazakhstan, Bahrain, Jordan, Oman, Lebanon, Morocco, and Iraq. The business has been operating since 1969. The Immediate Parent Company is Adeptio AD Investments, which owns a majority 66.03% investment in the Group. The Company is listed on the Abu Dhabi Securities Exchange (ADX) and the Saudi Stock Exchange (Tadawul). The Ultimate Shareholders are Mr. Mohamed Ali Rashed Alabbar and The Saudi Company for Gulf Food Investments, a subsidiary of the Public Investment Fund of the Kingdom of Saudi Arabia.

The Story

"Americana Restaurants operates a highly efficient, multi-brand franchise network across the Middle East and North Africa, delivering exceptional returns on capital with a robust self-funded growth profile."

Financial Metric	Value
Return on Capital (ROIC)	70.2%
Debt-to-Equity Ratio	7.9%
Sustainable Growth Rate	+34.5%

Growth Story

Under the metaphor of 'The Expanding Banquet,' Americana's revenue trajectory demonstrates resilient expansion, with TTM revenue reaching \$2.59 billion, up from \$2.51 billion in FY 2025 and \$2.20 billion in FY 2024. This growth is supported by a powerful 5-year average reinvestment rate of 49.12% and an exceptional... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 12 key governance disclosures in our database.

Profitability Dynamics

Framed as 'The High-Yield Kitchen,' the core of Americana's value creation lies in its extraordinary profitability profile, characterized by a TTM operating margin of 12.25% and a profit margin of 9.65%, translating to a TTM net income of \$249.56 million. This high-return model is fueled by strong cash generation,... [\[Read full story\]](#)

Risk & Capital Structure Factors

Under the metaphor of 'Navigating the Regional Winds,' Americana operates in a complex geographical landscape despite its strong financial footing. The company carries a total debt of \$1.27 billion against a cash balance of \$139.49 million, with lease liabilities representing a significant portion of its financing... [\[Read full story\]](#)

