

6017

Governance: C

JAHEZ

Jahez International Company for Information System Technology

12.30 SAR / Share

As of: May 28, 2026

14.2x

P/E RATIO

Trailing 12 Months

1.8x

P/B RATIO

Price to Book Value

—

DIVIDEND YIELD

Annual Dividend / Share

2.49B SAR

MARKET CAP

Total Valuation

0.83

BETA

Systematic Risk Index

7.9%

NET MARGIN

Net Profit / Revenue

Company Profile

Jahez International Company for Information Systems Technology is a Saudi-based company providing delivery services via electronic platforms, logistics support, and software design. It operates in KSA, Bahrain, Kuwait, Egypt, and Qatar. The company generates revenue through commissions, delivery fees, e-payment fees, and advertising. It is listed on the Saudi Exchange (TASI).

The Story

"Jahez is a high-return platform business leveraging a dominant Saudi market position to expand into regional logistics and diversified e-commerce services."

Financial Metric	Value
Return on Capital (ROIC)	18.3%
Debt-to-Equity Ratio	14.6%
Sustainable Growth Rate	+11.8%

Growth Story

Revenue has scaled from 1.16 billion SAR in fiscal 2021 to 2.22 billion SAR TTM, reflecting a robust expansion strategy. The company maintains a sustainable growth rate of 16.26%, fueled by a high five-year average reinvestment rate of 64.41%. This growth is increasingly inorganic; the recent 876.8 million SAR... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 5 key governance disclosures in our database.

Profitability Dynamics

This 18.11% value gap highlights the efficiency of its platform-based model. TTM operating margins stand at 6.91%, with net profit margins slightly higher at 7.88% due to other income. Profitability is supported by a diverse revenue mix where high-margin commissions and advertising offset the lower-margin delivery fee... [\[Read full story\]](#)

Risk & Capital Structure Factors

The risk profile is characterized by a low levered beta of 0.84, suggesting lower volatility relative to the broader market. However, business-specific risks include the integration of large-scale acquisitions like Snoonu and the management of expanding lease liabilities, which reached 212.9 million SAR by September... [\[Read full story\]](#)