

6019

Governance: D

ALMASAR ALSHAMIL

Al Masar Al Shamil Education Co.

20.63 SAR / Share

As of: May 28, 2026

<p>12.2x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>2.11B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.90</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>30.5%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Al Masar Al Shamil Education Company is a Saudi Public Joint Stock Company that invests in, manages, develops, and operates companies and enterprises in the field of education. The Company operates as a subsidiary of Amanat Special Education and Care Holdings Ltd and is ultimately controlled by UAE-based Amanat Holdings PJSC. Its operations span tertiary education (via Middlesex University in the UAE) and special education needs, care, and rehabilitation services (via Human Development Company LLC and Human Rehabilitation Company LLC in Saudi Arabia).

The Story

"Al Masar Al Shamil Education Company is a newly listed Saudi public joint stock company delivering tertiary and special needs education across the GCC with robust operating margins and a positive spread over its cost of capital."

Financial Metric	Value
Return on Capital (ROIC)	9.1%
Debt-to-Equity Ratio	25.5%
Sustainable Growth Rate	+0.5%

Growth Story

Anchored in the metaphor of planting seeds in fertile soil, the company's growth story is driven by regional expansion and strategic acquisitions. Revenue has expanded consistently, rising from SAR 342,557,000 in FY2023 to SAR 437,065,000 in FY2024, and reaching SAR 533,867,000 in FY2025, with TTM revenue currently at... [\[Read full story\]](#)

Corporate Governance Profile

Rating: D

We track 11 key governance disclosures in our database.

Profitability Dynamics

Operating like a well-calibrated engine, the company demonstrates strong profitability and value creation. The TTM operating margin stands at 23.78% based on an EBIT of SAR 135,034,000, while the TTM profit margin reaches 30.48% with a Net Income of SAR 173,068,000. Capital expenditure for the TTM period is SAR... [\[Read full story\]](#)

Risk & Capital Structure Factors

Navigating changing tides, the company manages a combination of financial leverage and regional operational risks. The latest total debt stands at SAR 537,843,000 against a cash balance of SAR 366,013,000. While debt-to-equity and interest coverage ratios are not available, the company utilizes Shariah-compliant bank... [\[Read full story\]](#)

