

6020

Governance: A

# GACO

Al Gassim Investment Holding Co.

**11.91** SAR / Share

As of: May 28, 2026

<p><b>44.8x</b></p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p><b>1.1x</b></p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p><b>357.30M</b></p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p><b>0.65</b></p> <p>BETA</p> <p>Systematic Risk Index</p>	<p><b>90.3%</b></p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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## Company Profile

Al Gassim Investment Holding Company is a Saudi joint stock company registered in Buraidah, Kingdom of Saudi Arabia. The Company's main activities represent managing its subsidiaries and leasing investment properties and property, plant, and equipment.

## The Story

"Al Gassim Investment Holding Company operates as a debt-free, cash-rich asset lessor facing structural operating losses, heavily reliant on a single major lease counterparty and non-operating finance income to sustain net profitability."

Financial Metric	Value
Return on Capital (ROIC)	1.1%
Debt-to-Equity Ratio	0.0%
Sustainable Growth Rate	-0.7%

## Growth Story

GACO's revenue has been on a steady downward trajectory, shrinking from SAR 10.47 million in FY 2023 to SAR 10.05 million in FY 2024, and further to SAR 9.30 million in FY 2025, with TTM revenue landing at SAR 8.83 million. This top-line contraction is mirrored by a negative 5-year average reinvestment rate of... [\[Read full story\]](#)

## Corporate Governance Profile

**Rating: A**

We track 10 key governance disclosures in our database.

## Profitability Dynamics

On an operating level, GACO struggles to generate value, as evidenced by a TTM operating loss of SAR 620,739 and a negative operating margin of -7.03%. This continues a trend of operating volatility, with operating income swinging from a loss of SAR 1.68 million in FY 2023 to a gain of SAR 10.82 million in FY 2024,... [\[Read full story\]](#)

## Risk & Capital Structure Factors

From a balance sheet perspective, GACO carries zero debt and holds a substantial cash cushion of SAR 98.25 million as of March 31, 2026, giving it an exceptionally low leverage profile. However, its risk profile is dominated by severe asset and legal concentration. The company is heavily exposed to a single... [\[Read full story\]](#)