

6090

Governance: A

JAZADCO

Jazan Development and Investment Co.

8.12 SAR / Share

As of: May 28, 2026

<p>—</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>1.3x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>—</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>406.00M SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.70</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>-1.5%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Jazan Development and Investment Company (the "Company") and its subsidiaries (Collectively referred to as "the Group") is a Saudi joint-stock company. The Group's activities include mango cultivation, marine shrimp farming, preservation of fish products by cooling or freezing, cooling and freezing of fruits, production and bottling of pure filtered water, hotels and heritage hotels, purchase and sale of land and real estate and their division, and off-plan sales activities.

The Story

"JAZADCO is a diversified agricultural and real estate enterprise striving to stabilize its operations and restructure heavy legacy liabilities amid severe working capital deficits."

Financial Metric	Value
Return on Capital (ROIC)	-3.3%
Debt-to-Equity Ratio	10.9%
Sustainable Growth Rate	+0.3%

Growth Story

Sowing seeds in dry soil, JAZADCO has experienced a notable top-line recovery, with revenue expanding from 70.15 million SAR in FY 2023 to 78.70 million SAR in FY 2024, and surging to 107.85 million SAR in FY 2025, with TTM revenue reaching 120.22 million SAR. Despite this top-line expansion, the company's long-term... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

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Profitability Dynamics

While TTM operating margins have turned slightly positive at 1.20% on an EBIT of 1.44 million SAR, net profitability remains negative with a TTM profit margin of -1.47% and a net loss of 1.77 million SAR. Profitability is highly sensitive to biological risks, such as the 2.54 million SAR shrimp impairment in early... [\[Read full story\]](#)

Risk & Capital Structure Factors

Walking a tightrope in a high wind, the company faces material going concern uncertainties, with current liabilities exceeding current assets by 104.67 million SAR as of March 2026, and accumulated losses representing 25% of its 500 million SAR share capital. Financial risk is compounded by a 100 million SAR called... [\[Read full story\]](#)