

7010

Governance: A

STC

Saudi Telecom Co.

44.04 SAR / Share

As of: May 28, 2026

<p>14.5x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>2.6x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>9.5%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>219.75B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>0.74</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>19.3%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

Saudi Telecom Company (the "Company" or "stc") was established as a Saudi Joint Stock Company. The Public Investment Fund ("PIF") is the ultimate controlling party of the Company through its ownership of 62% as at 31 March 2026. The main activities of the Company and its subsidiaries comprise the provision of telecommunications, information, media services and digital payments, which include establishing, managing, operating and maintaining fixed and mobile telecommunication networks, systems and infrastructure, and delivering diverse telecommunication and IT services.

The Story

"STC stands as Saudi Arabia's premier telecommunications and digital services provider, combining robust cash generation and high returns on capital with a strategic mandate to drive the Kingdom's digital transformation."

Financial Metric	Value
Return on Capital (ROIC)	19.0%
Debt-to-Equity Ratio	12.3%
Sustainable Growth Rate	-7.2%

Growth Story

STC's revenue has demonstrated steady expansion, rising from SAR 71.78 billion in FY 2023 to SAR 75.89 billion in FY 2024, and reaching SAR 77.82 billion in FY 2025, with TTM revenue climbing further to SAR 78.55 billion. This top-line growth is supported by its core telecom operations and rapid expansion in digital... [\[Read full story\]](#)

Corporate Governance Profile

Rating: A

We track 15 key governance disclosures in our database.

Profitability Dynamics

This substantial positive gap of 11.84% highlights the company's strong competitive advantages and exceptional capital efficiency. Profitability remains robust, with a TTM operating margin of 18.88% (EBIT of SAR 14.83 billion) and a net profit margin of 19.33% (net income of SAR 15.19 billion). This high profitability... [\[Read full story\]](#)

Risk & Capital Structure Factors

STC's risk profile is exceptionally stable, characterized by a low leveraged beta of 0.74, reflecting its defensive utility-like characteristics and dominant market position. The company maintains a solid balance sheet with latest cash reserves of SAR 19.55 billion against total debt of SAR 27.07 billion. To fund its... [\[Read full story\]](#)