

7200

Governance: C

MIS

Al Moammar Information Systems Co.

188.50 SAR / Share

As of: May 28, 2026

<p>76.0x</p> <p>P/E RATIO</p> <p>Trailing 12 Months</p>	<p>16.9x</p> <p>P/B RATIO</p> <p>Price to Book Value</p>	<p>3.0%</p> <p>DIVIDEND YIELD</p> <p>Annual Dividend / Share</p>	<p>5.66B</p> <p>SAR</p> <p>MARKET CAP</p> <p>Total Valuation</p>	<p>1.13</p> <p>BETA</p> <p>Systematic Risk Index</p>	<p>6.3%</p> <p>NET MARGIN</p> <p>Net Profit / Revenue</p>
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Company Profile

The Company is engaged in providing information technology solutions services which includes operating systems, system analysis, software design and programming, software maintenance, web design, setting up the primary structure for web hosting, data processing services and related activities.

The Story

"Al Moammar Information Systems (MIS) delivers strong historical returns on capital but is currently navigating a tight liquidity squeeze characterized by negative operating cash flows and heavy reliance on short-term debt rollovers."

Financial Metric	Value
Return on Capital (ROIC)	18.8%
Debt-to-Equity Ratio	19.8%
Sustainable Growth Rate	-29.7%

Growth Story

MIS's revenue trajectory shows a contraction from SAR 1.46 billion in FY 2023 to SAR 1.21 billion in FY 2024, followed by a recovery to SAR 1.27 billion in FY 2025, and settling at a TTM level of SAR 1.18 billion. This fluctuating top-line performance is coupled with a negative 5-year average reinvestment rate of... [\[Read full story\]](#)

Corporate Governance Profile

Rating: C

We track 7 key governance disclosures in our database.

Profitability Dynamics

However, operating margins have compressed, with the TTM operating margin at 6.47% (EBIT of SAR 76.45 million) and net profit margin at 6.29% (Net Income of SAR 74.38 million), down from an operating income of SAR 128.60 million in FY 2024. This margin pressure is exacerbated by severe working capital constraints. The... [\[Read full story\]](#)

Risk & Capital Structure Factors

The primary risk for MIS lies in its aggressive capital structure and liquidity management. The company carries SAR 1.12 billion in short-term debt against only SAR 146.93 million in cash. This high leverage is compounded by the fact that MIS is currently in non-compliance with certain bank loan covenants, which... [\[Read full story\]](#)